



2

WHOLE FOODS

35,000 SF (OPENING 2017)



13

100 M STREET

12,500 SF (GORDON BIRSCH, SUNTRUST BANK)



16

PARK TAVERN

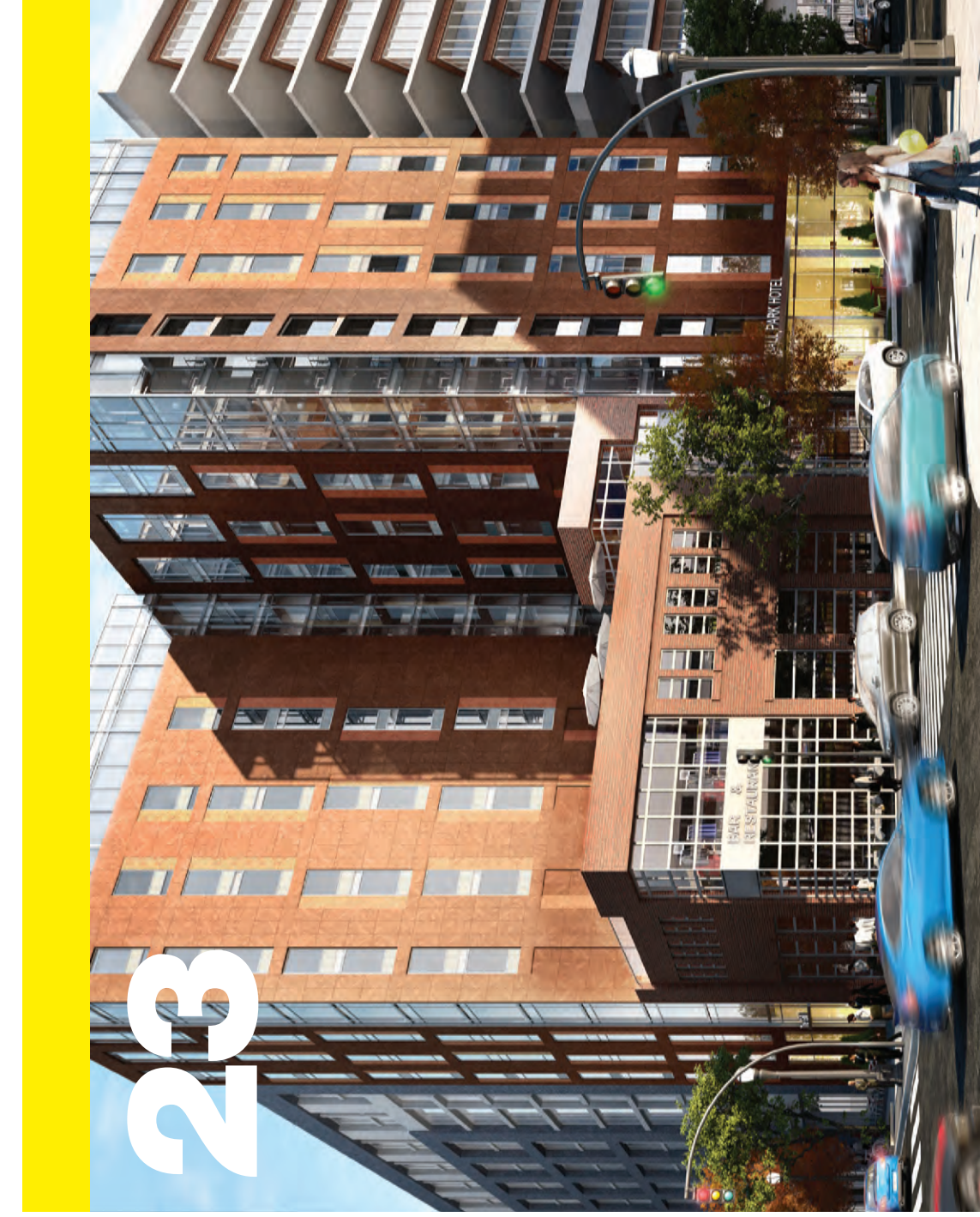
3,000 SF



22

SQUARE 701

32,000 SF



23

HAMPTON INN & SUITES

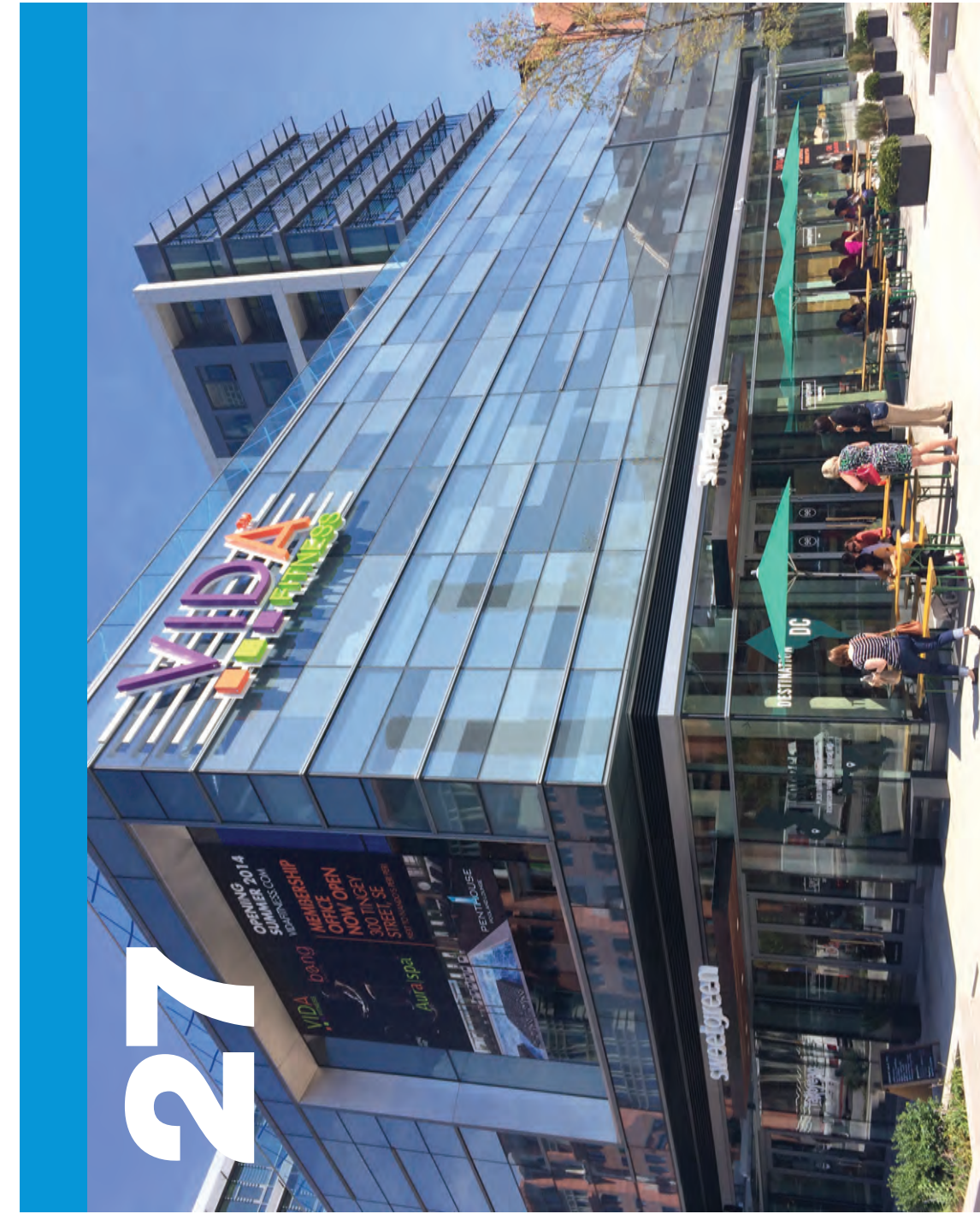
168 ROOMS



26

BOILERMAKER SHOPS

33,540 SF (BLUEJACKET BREWERY, BUZZ BAKERY, NANDO'S PERI-PERI, GNC, 100 MONTADITOS, WILLIE'S BREW & QUE, WELLS CLEANERS, UNLEASHED BY PETCO)



27

TWELVETWELVE

88,000 SF (HARRIS TEETER, VIDA FITNESS, AURA SPA, BANG SALON, STARBUCKS, PENTHOUSE POOL CLUB, SWEETGREEN, TAKOREAN, BANFIELD PET HOSPITAL)



30

ICON MOVIE THEATER

70,000 SF



33

LUMBER SHED

17,350 SF (OSTERIA MORINI, AGUA 301 ICE CREAM JUBILEE, NAVY YARD OYSTER COMPANY, DUE SOUTH)

- 1. McDonald's
- 2. Whole Foods
- 3. Barracks Row
- 4. 909 Half Street
- 5. 909 Capitol Yards (Harry's Reserve, Scarlet Oak)
- 6. Bon Chon
- 7. Justin's Café
- 8. Capitol Hill Tower & Courtyard Marriott (Congressional Cleaners, DC Boxing & Fitness, Lot 38 Espresso)
- 9. Cornercopia
- 10. Al's Delicatessen
- 11. 20 M Street (The Big Stick, Subway Café, Wells Fargo Bank)
- 12. Homewood Suites
- 13. 100 M Street (Gordon Biersch, SunTrust Bank)
- 14. Gallery at Capitol Riverfront
- 15. Federal Gateway (CVS, Five Guys, Subway, Capital One Bank)
- 16. Park Tavern
- 17. Sizzling Express
- 18. Fuller's Barbershop
- 19. Domino's Pizza, Wagtime Too
- 20. Bank of America
- 21. 99 M (11,000 SF)
- 22. Square 701 (32,000 SF)
- 23. Hampton Inn & Suites
- 24. Starbucks
- 25. DC United Stadium
- 26. Boilermaker Shops (Bluejacket Brewery, Buzz Bakery, Nando's Peri-Peri, GNC, 100 Montaditos, Willie's Brew & Que, Wells Cleaners, Unleashed by Petco)
- 27. Twelvetwelve (Harris Teeter, VIDA Fitness, Aura Spa, Bang Salon, Starbucks, Penthouse Pool Club, Sweetgreen, Takorean, Banfield Pet Hospital)
- 28. Nationals Park (40,000 SF)
- 29. Riverfront (20,000 SF)
- 30. ICON Movie Theater
- 31. Foundry Lofts (Evo Furniture, Kruba Thai, Potbelly)
- 32. Arris (21,000 SF)
- 33. Lumber Shed (Agua 301, Osteria Morini, Ice Cream Jubilee, Navy Yard Oyster Company, Due South)

Retail Development Summary 1Q 2015

	RETAIL (SF)	HOTEL (KEYS)
Existing/Completed	288,000	204
Under Construction	87,000	168
Active Pipeline (2015/2016 Groundbreaking)	185,000	365
Planned	419,000	721
Total	979,000	1,458

- New restaurants that opened in 2014: The Big Stick, Ice Cream Jubilee, Sweetgreen, Takorean, Subway Café, Willie's Brew & Que, 100 Montaditos, and Starbucks.
- VIDA Fitness, Bang Salon, Aura Spa, Penthouse Pool Club, and Unleashed by Petco opened in The Yards in 2014.
- Banfield Pet Hospital will open in Twelvetwelve in 2015.
- Whole Foods under construction and scheduled to open in 2017 at 800 New Jersey.
- New restaurants scheduled to open in 2015 include Bon Chon, Navy Yard Oyster Company, Scarlet Oak, Due South, and The Brig.
- 168-room Hampton Inn will open 2Q 2015 at N & 1st St, SE.
- Two new hotels will break ground in 2015 and open for guests in 2017.